# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Amendment No. 1

| <u> </u>                                     |  |
|--|--|
| Quarterly report pursuant to Section 13 or 2 | 15(d) of the Securities Exchange Act of 1934 |
| For the qu                                   | narterly period ended March 31, 2018         |

# GALECTIN THERAPEUTICS INC.

Nevada (State or other jurisdiction of incorporation)

X

04-3562325 (I.R.S. Employer Identification No.)

4960 Peachtree Industrial Blvd., Suite 240, Norcross, GA (Address of Principal Executive Offices)

30071 (Zip Code)

|                              | (678) 620-3186 (Registrant's Telephone Number, Including Area Code  | 2)                                  |
|------------------------------|---|-------------------------------------|
|                              | ner the registrant (1) has filed all reports required to be filed by Section hs (or for such shorter period that the registrant was required to file solays.   No   | ` '                                 |
| required to be submitted and | ner the registrant has submitted electronically and posted on its corpor<br>posted pursuant to Rule 405 of Regulation S-T (§232.05 of this chapte<br>ant was required to submit and post such files).   Yes  No | , 5, 5                              |
|                              | ner the registrant is a large accelerated filer, an accelerated filer, a non erated filer," "accelerated filer," "smaller reporting company" and "en  | 1 0 1 3                             |
| Large Accelerated Filer      |   | Accelerated Filer $\Box$            |
| Non-Accelerated Filer        | $\square$ (Do not check if a smaller reporting company)   | Smaller reporting company $\square$ |
| Emerging growth company      |   |                                     |
| TC                           |   | . 1.1                               |

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.  $\Box$ 

Indicate by check mark whether the registrant is a shell company (as defined in Rule 12b-2 of the Exchange Act). ☐ Yes ☒ No

The number of shares outstanding of the registrant's common stock as of May 8, 2018 was 37,740,647.

# **Explanatory Note**

This Amendment No. 1 to the Quarterly Report on Form 10-Q/A (this "Amendment") amends the Quarterly Report on Form 10-Q for the quarter ended March 31, 2018 (the "Original Report") filed by Galectin Therapeutics, Inc. with the Securities and Exchange Commission on May 11, 2018. This Amendment is being filed solely to re-file Exhibits 31.1 and 31.2 to include a portion of the text required in paragraph 4 of the Section 302 certifications included under Item 6 of Part II of the Original Report.

Except as described above, no other changes have been made to the Original Report and this Amendment does not modify or update disclosures in the Original Report and does not reflect subsequent events occurring after date of the Original Report. Accordingly, this Amendment should be read in conjunction with the Original Report, which continues to speak as of the date of the Original Report.

# PART II — OTHER INFORMATION

Item 6. Exhibits

| Exhibit<br><u>Number</u> | Description of Document   | Note<br><u>Reference</u> |
|--------------------------|---|--------------------------|
| 31.1*                    | Certification Pursuant to Rule 13a-14(a) of the Securities Exchange Act of 1934 |                          |

Certification Pursuant to Rule 13a-14(a) of the Securities Exchange Act of 1934

31.2\*

<sup>\*</sup> Filed herewith.

# **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized, on September 28, 2018.

# GALECTIN THERAPEUTICS INC.

By: /s/ Harold H. Shlevin, Ph.D.

Name: Harold H. Shlevin, Ph.D.

Title: Chief Executive Officer and President

(principal executive officer)

/s/ Jack W. Callicutt

Name: Jack W. Callicutt
Title: Chief Financial Officer

(principal financial and accounting officer)

# Certification Pursuant to Rule 13a-14(a) of the Securities Exchange Act of 1934

I, Harold H. Shlevin, Ph.D., certify that:

- 1. I have reviewed this quarterly report on Form 10-Q of Galectin Therapeutics Inc;
- 2. Based on my knowledge, this report does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this report;
- 3. Based on my knowledge, the financial statements, and other financial information included in this report, fairly present in all material respects the financial condition, results of operations and cash flows of the registrant as of, and for, the periods presented in this report;
- 4. The registrant's other certifying officer(s) and I are responsible for establishing and maintaining disclosure controls and procedures (as defined in Rule 30a-3(c) under the Investment Company Act of 1940) and internal control over financial reporting (as defined in Rule 30a-3(d) under the Investment Company Act of 1940) for the registrant and have:
  - (a) Designed such disclosure controls and procedures, or caused such disclosure controls and procedures to be designed under our supervision, to ensure that material information relating to the registrant, including its consolidated subsidiaries, is made known to us by others within those entities, particularly during the period in which this report is being prepared;
  - (b) Designed such internal control over financial reporting, or caused such internal control over financial reporting to be designed under our supervision, to provide reasonable assurance regarding the reliability of financial reporting and the preparation of financial statements for external purposes in accordance with generally accepted accounting principles;
  - (c) Evaluated the effectiveness of the registrant's disclosure controls and procedures and presented in this report our conclusions about the effectiveness of the disclosure controls and procedures, as of the end of the period covered by this report based on such evaluation; and
  - (d) Disclosed in this report any change in the registrant's internal control over financial reporting that occurred during the registrant's most recent fiscal quarter (the registrant's fourth fiscal quarter in the case of an annual report) that has materially affected, or is reasonably likely to materially affect, the registrant's internal control over financial reporting; and
- 5. The registrant's other certifying officer and I have disclosed, based on our most recent evaluation of internal control over financial reporting, to the registrant's auditors and the audit committee of the registrant's board of directors (or persons performing the equivalent functions):
  - (a) All significant deficiencies and material weaknesses in the design or operation of internal control over financial reporting which are reasonably likely to adversely affect the registrant's ability to record, process, summarize and report financial information; and
  - (b) Any fraud, whether or not material, that involves management or other employees who have a significant role in the registrant's internal control over financial reporting.

Date: September 28, 2018 /s/ Harold H. Shlevin, Ph.D.

Name: Harold H. Shlevin, Ph.D.

Title: Chief Executive Officer and President (principal executive officer)

# Certification Pursuant to Rule 13a-14(a) of the Securities Exchange Act of 1934

# I, Jack W. Callicutt, certify that:

- 1. I have reviewed this quarterly report on Form 10-Q of Galectin Therapeutics Inc;
- 2. Based on my knowledge, this report does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this report;
- 3. Based on my knowledge, the financial statements, and other financial information included in this report, fairly present in all material respects the financial condition, results of operations and cash flows of the registrant as of, and for, the periods presented in this report;
- 4. The registrant's other certifying officer(s) and I are responsible for establishing and maintaining disclosure controls and procedures (as defined in Rule 30a-3(c) under the Investment Company Act of 1940) and internal control over financial reporting (as defined in Rule 30a-3(d) under the Investment Company Act of 1940) for the registrant and have:
  - (a) Designed such disclosure controls and procedures, or caused such disclosure controls and procedures to be designed under our supervision, to ensure that material information relating to the registrant, including its consolidated subsidiaries, is made known to us by others within those entities, particularly during the period in which this report is being prepared;
  - (b) Designed such internal control over financial reporting, or caused such internal control over financial reporting to be designed under our supervision, to provide reasonable assurance regarding the reliability of financial reporting and the preparation of financial statements for external purposes in accordance with generally accepted accounting principles;
  - (c) Evaluated the effectiveness of the registrant's disclosure controls and procedures and presented in this report our conclusions about the effectiveness of the disclosure controls and procedures, as of the end of the period covered by this report based on such evaluation; and
  - (d) Disclosed in this report any change in the registrant's internal control over financial reporting that occurred during the registrant's most recent fiscal quarter (the registrant's fourth fiscal quarter in the case of an annual report) that has materially affected, or is reasonably likely to materially affect, the registrant's internal control over financial reporting; and
- 5. The registrant's other certifying officer and I have disclosed, based on our most recent evaluation of internal control over financial reporting, to the registrant's auditors and the audit committee of the registrant's board of directors (or persons performing the equivalent functions):
  - (a) All significant deficiencies and material weaknesses in the design or operation of internal control over financial reporting which are reasonably likely to adversely affect the registrant's ability to record, process, summarize and report financial information; and
  - (b) Any fraud, whether or not material, that involves management or other employees who have a significant role in the registrant's internal control over financial reporting.

Date: September 28, 2018 /s/ Jack W. Callicutt

Name: Jack W. Callicutt
Title: Chief Financial Officer

(principal financial and accounting officer)